







The European Union funded Twinning Project

"Support in the implementation of the waste management legislation and Extended Producer Responsibility (EPR) scheme" (Ref. MK 20 IPA EN 01 22- R)

The result of the I. project period and the cooperation with the Macedonian waste management sector in the near future

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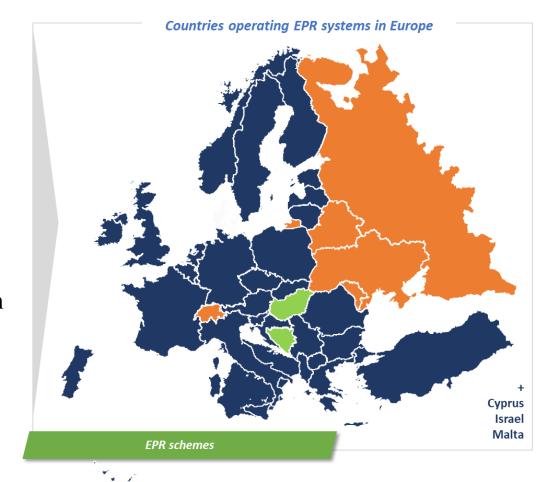






Why Producer Balancing Body?

- > EPR system is in place in most of the countries of the EU
- The model lacks proper transparency but include unnecessary competition in prices instead of services
- ➤ State supervision and enforcement is not on the necessary level to assure level playing field for the Stakeholders
- An independent centre of excellence can fill all the gaps in the system....
- > that is the PBB

















A turn-key solution for North Macedonia - Project scope

- ➤ A new implementation model including PBB
- ➤ Roles and responsibilities of the PBB
- Establishment criteria of the PBB
- > Financing of PBB
- > Organizational development plan, HR strategy, capacity building
- > Internal and external information flows
- ➤ Data capture and data processing IT platform development
- ➤ Communication plan

All activities will rely on strong and active involvement of all relevant Stakeholders















About benchmarking North Macedonia

- > EPR system is in place, new legal acts assure transposition of relevant EU Directives
- Some regulations may overregulate, some may pose competition questions but a holistic approach is visible
- > PROs are competing, in prices mostly
- ➤ Municipalities are not involved enough
- ➤ Data capture and processing lacks complexity and completeness, data collected but not checked
- > Supervision and enforcement of producers, traders and PROs are rarely happening
- ➤ Significant increase of collection and treatment is jeopardized
- > Capacity building is an absolute necessity















Work in progress

- ➤ Relevant legal acts analysed gap analysis and recommendations done
- ➤ Pain point list finalized
- > Personal meetings, field visits, questionnaire
- ➤ Needs assessment in progress
- ➤ International benchmarking finished
- > Options chart to be developed key decision point development in progress
- ➤ Working groups to be created establishment and operational criteria to be discussed
- > Component 3 Electronic data collection and reporting system coming in September incl. Estonian Experts















Benchmarking countries - Austria

- > consortium partner
- > one of the highest level in recycling rates in EU
- > more PRO's/collective handlers
- ➤ non-profit organisations
- > experience both in monopol and competitive systems by EPR (more than 25 years)
- > strict regulations
- clearing house model (packaging/WEEE/batteries)
- ➤ full net cost principle

















Benchmarking countries - Germany

- ➤ first EPR system in Europe since 1991
- > one of the highest level in recycling rates in EU
- > more PRO's/collective handlers
- ➤ for-profit organisations
- > complex legal regulation
- > clearing house model (packaging/WEEE/batteries)

















Benchmarking countries - Italy

- > more than 20 years of experience
- ➤ non-profit organisations
- ➤ textile will be managed with an EPR system announced in February 2023
- ➤ 13 PRO's for WEEE
- clearing house model (WEEE)
- ➤ least expensive PRO (in packaging) amongst nations with populations of over 10 million still high collection and recycling rates (73%)

















Benchmarking countries - Slovakia



- > more PRO's/collective handlers
- ➤ size of the country and population
- ➤ non-profit organisations
- \triangleright special clearing house model 5 coordination centres per waste streams
- > successfully implementation of DRS model from 01.01.2022 highest collection rates ever in the first year















THANK YOU FOR YOUR COOPERATION SO FAR

.... COUNTING ON YOU IN THE FUTURE TOO

THANK YOU FOR YOUR ATTENTION!





